

Greenshades Online Sync Portal Release Notes

Release Notes for 11/22/2017

Release Notes

- Any significant updates to this product are now available in the form of release notes.

Release Notes for 07/31/2017

Dynamics AX 2012 Integration

- Down syncing functionality has been enabled for the Employee Profile and Benefits modules, which includes the following change types:
 - Company Locations
 - Company State W-2
 - Company SUTA
 - Employee Addresses
 - Employee Benefit Elections
 - Employees
 - Employee Contacts
 - Employee Dependents
 - Employee Direct Deposits
 - Employee Local Tax Codes
 - Company Local Tax Codes
 - Employee Work Locations
 - Employee Dependent Benefit Elections
- Down syncing to Dynamics AX requires the use of the .Net Business Connector. The name of the Business Connector Configuration can be specified within the Data Source Setup. If no configuration is provided, the default configuration will be used.
- Down syncing refers to Local Changes made within the client-side AX database. Local Changes can be enabled/disabled within the Data Source Setup. Local Changes can also be enabled/disabled at a more granular level by clicking “Advanced Settings.”
- The “Local Changes” screen can be used to reference local changes that were made during the syncing process, or to manually process/reprocess selected changes. Details for individual changes can be viewed by clicking the link in the status column. This screen can be accessed two ways:
 - Syncs page → Sync History table → Status link → Sync Output screen → Local Changes linkWhen accessing the “Local Changes” page from a Sync, results for the selected sync will be displayed automatically.

- Settings page → Tools panel → Local Changes button
When accessing “Local Changes” from Tools, results will not automatically populate. Parameters can be specified to search all Local Change records.
 - Searches will more return more than 1000 results. If a search results in more than 1000 records, the 1000 records will be returned and a warning message will be displayed.

Flat File Integration

- Annual Salary is now supported within EmployeeAnnualSalaries

UI Update

- Colors and styles have been updated site wide

Release Notes for 05/09/2017

Remove a Company

- New functionality added to allow users to remove a company from the Sync Portal.
 - When a company is removed, the entire workspace will be set to Offline or Removed which will allow the user to create a new company with the same IDs.